Report

# Modern Miracle Network

## Oil and Gas Survey 2026 – Quebec only



Date: 17 / 03 / 2026
Project: 10015970

# Methodology

## How



An online web survey.

## Who



1639 Canadians, 18+. (N of 425 Quebec residents)

## When



Completed between 13th to 16th of March 2026, using Leger's online panel.

## Other



Typically, a margin of error is not associated with a non-probability sample (i.e. a web telephone panel in this case). For comparative purposes, though, a probability sample of 1639 respondents would have a margin of error of ±2.4%, 19 times out of 20.



Significantly higher/lower than previous wave

## Leger's online panel

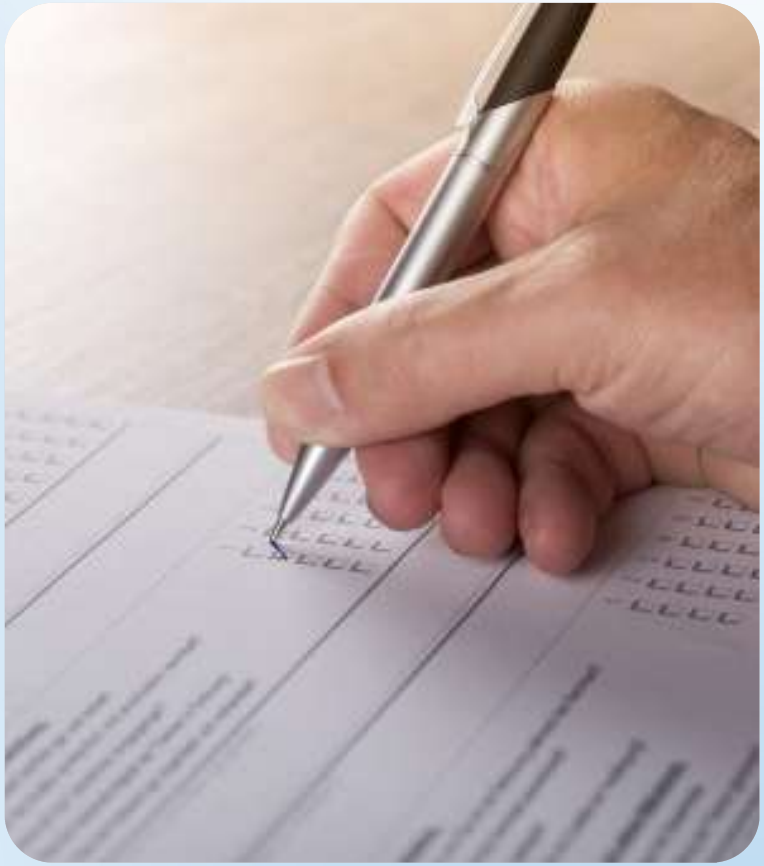
Leger's online panel has more than 400,000 members nationally and has a retention rate of 90%.

## Quality control

Stringent quality assurance measures allow Leger to achieve the high-quality standards set by the company. As a result, its methods of data collection and storage outperform the norms set by WAPOR (The World Association for Public Opinion Research). These measures are applied at every stage of the project: from data collection to processing, through to analysis. We aim to answer our clients' needs with honesty, total confidentiality, and integrity.

Leger is the largest Canadian-owned market research and analytics company, with more than 600 employees in eight Canadian and US offices. Leger has been working with prestigious clients since 1986.

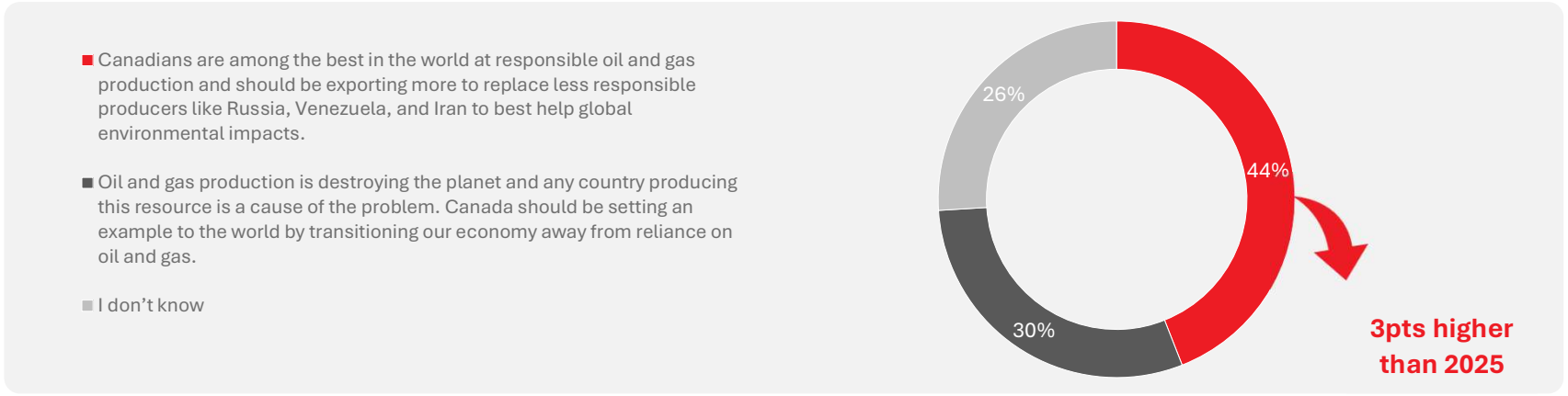
# 1



# Detailed Results

# Over 4 in 10 Quebec residents agree Canadians are among the best in the world with respect to responsible oil and gas production and should be exporting more to replace less responsible producers.

**CANADA'S REPUTATION AS AN OIL AND GAS PRODUCER**

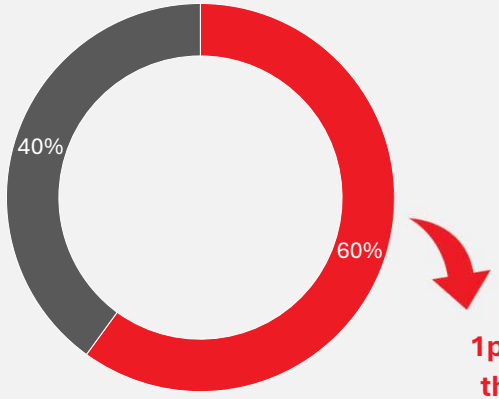



**CMS1.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion. **Wording changes slightly from previous wave*. Base: All (n=425)

# Among those with an opinion, 60% view Canadians as global leaders in responsible oil and gas production that should be exporting more.

**CANADA'S REPUTATION AS AN OIL AND GAS PRODUCER [EXCLUDING "DON'T KNOW"]:**

- Canadians are among the best in the world at responsible oil and gas production and should be exporting more to replace less responsible producers like Russia, Venezuela, and Iran to best help global environmental impacts.
- Oil and gas production is destroying the planet and any country producing this resource is a cause of the problem. Canada should be setting an example to the world by transitioning our economy away from reliance on oil and gas.

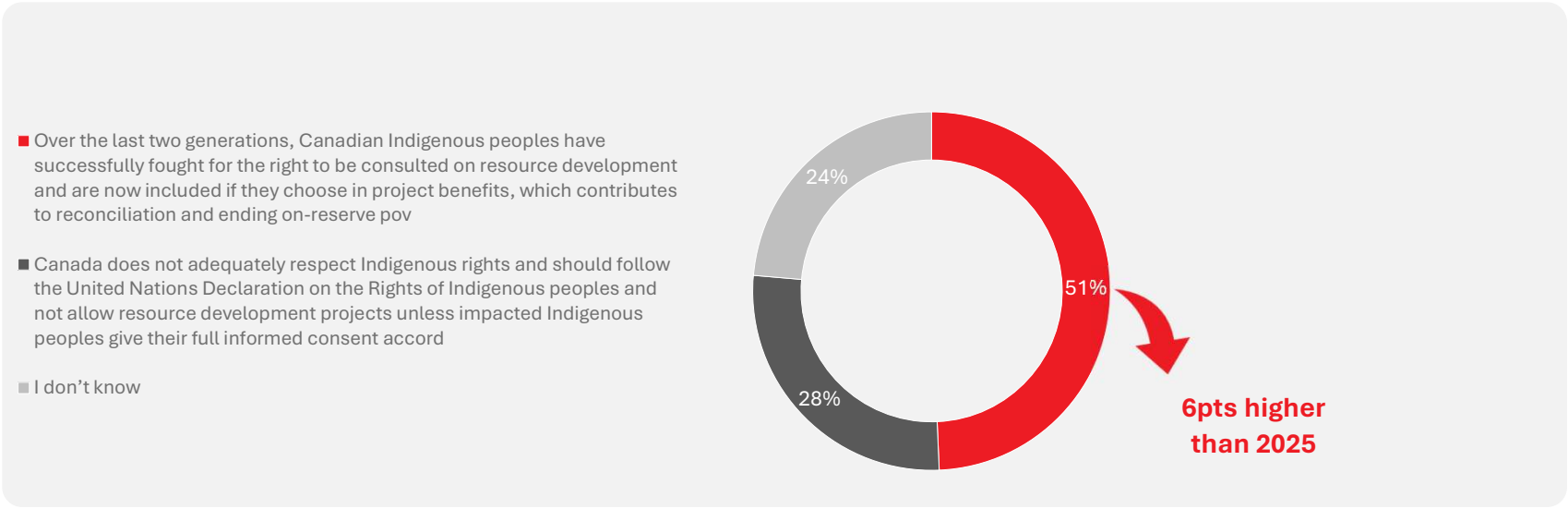



**1pts higher than 2025**

**CMS1.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion. **Wording changes slightly from previous wave.* Base: Exclude "Don't know" (n=318)

# Half (51%) believe that Canadian Indigenous peoples have successfully fought for the right to be consulted on resource development which contributes to reconciliation.

**INDIGENOUS PEOPLE AND RESOURCE DEVELOPMENT:**

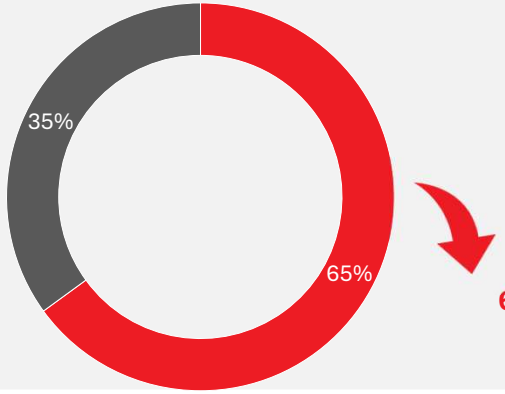



**CMS2.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion. Base: All (n=425)

# Among those with an opinion, two thirds of Quebec residents (65%) agree Canadian Indigenous peoples have successfully fought for the right to be consulted on resource development.

**INDIGENOUS PEOPLE AND RESOURCE DEVELOPMENT [EXCLUDING "DON'T KNOW"]:**

- Over the last two generations, Canadian Indigenous peoples have successfully fought for the right to be consulted on resource development and are now included if they choose in project benefits, which contributes to reconciliation and ending on-reserve pov
- Canada does not adequately respect Indigenous rights and should follow the United Nations Declaration on the Rights of Indigenous peoples and not allow resource development projects unless impacted Indigenous peoples give their full informed consent accord



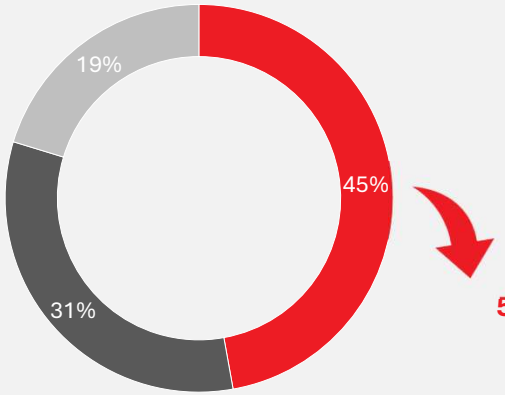

**6pts higher than 2025**

**CMS2.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion.
Base: Exclude "Don't know" (n=333)

# Just under half (45%) agree oil and gas contribute positively to quality of life and believe efforts should focus on maintaining these benefits while reducing environmental impacts.

**OIL AND GAS TO IMPROVE QUALITY OF LIFE:**

- The wide array of goods and services made available by oil and gas are an overall benefit to people's quality of life. We should be finding ways to keep these benefits as we work to reduce the environmental impacts of energy production.
- The environmental consequences of oil and gas production out-weigh any benefits provided by the products and services associated with this activity. It is an overall negative to people's lives, and we need to transition to alternative energies.
- I don't know



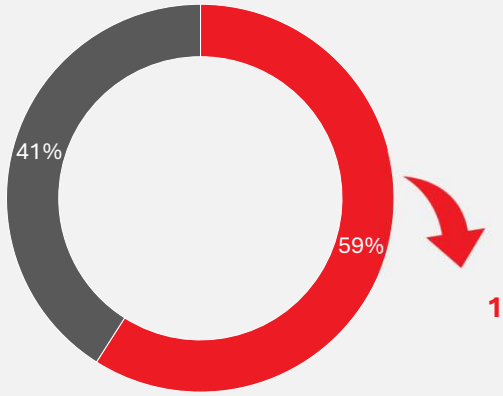

**5pts higher than 2025**

**CMS3.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion.
Base: All (n=425)

# Among those with an opinion, six-in-ten Quebec residents (59%) believe the wide array of goods and services made available by oil and gas are an overall benefit to quality of life.

**OIL AND GAS TO IMPROVE QUALITY OF LIFE [EXCLUDING "DON'T KNOW"]:**

- The wide array of goods and services made available by oil and gas are an overall benefit to people's quality of life. We should be finding ways to keep these benefits as we work to reduce the environmental impacts of energy production.
- The environmental consequences of oil and gas production out-weigh any benefits provided by the products and services associated with this activity. It is an overall negative to people's lives, and we need to transition to alternative energies.




**10pts higher than 2025**

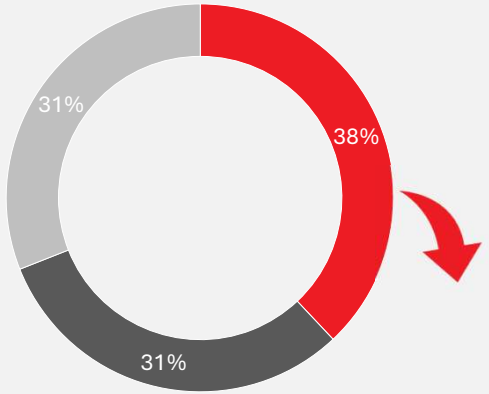
**CMS3.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion.
Base: Exclude "Don't know" (n=327)

# Nearly half (49%) believe carbon technology is advancing rapidly, creating the potential to recycle carbon dioxide, enable net zero oil and gas emissions and contribute to climate strategy.

One-in-five (22%) do not believe it will work effectively and Canada should stop investing in this technology while one-in-three (29%) are unsure. Demographically, older Canadians aged 55+, men, and those in the west (vs their counterparts) are more likely to view carbon technology as advancing and creating positive possibilities.

**OIL AND GAS, AND TECHNOLOGICAL ADVANCEMENTS:**

- Carbon technology is advancing rapidly, and it is now possible to recycle carbon dioxide into useful products or return it under the ground to make oil and gas production net zero emissions and contribute to our national climate strategy.
- I do not believe new carbon technology will work effectively to make oil and gas net zero in the foreseeable future. Canada should stop investing in this technology, phase out oil and gas production and transition to using strictly renewable sources.
- I don't know



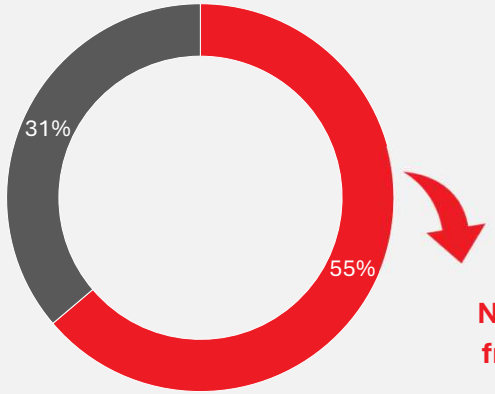

**3pts lower than 2025**

**CMS5.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion.
Base: All (n=425)

# Among those with an opinion, over half of Quebec residents (55%) believe carbon technology is advancing rapidly, creating possibilities for net zero emissions and supporting climate strategy.

**OIL AND GAS, AND TECHNOLOGICAL ADVANCEMENTS [EXCLUDING "DON'T KNOW"]:**

- Carbon technology is advancing rapidly, and it is now possible to recycle carbon dioxide into useful products or return it under the ground to make oil and gas production net zero emissions and contribute to our national climate strategy.
- I do not believe new carbon technology will work effectively to make oil and gas net zero in the foreseeable future. Canada should stop investing in this technology, phase out oil and gas production and transition to using strictly renewable sources.



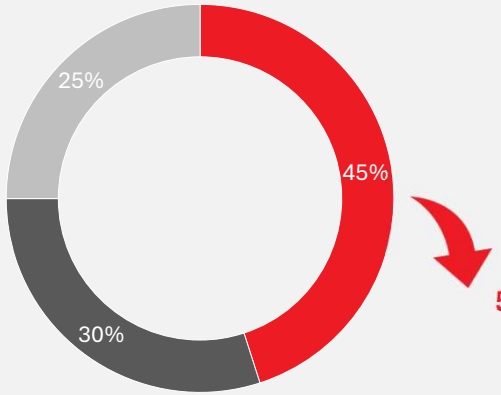

**CMS5.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion.
Base: Exclude "Don't know" (n=298)

# Over half (55%) agree traditional energy worker jobs are essential to growing our economy and deserve prioritizing training, creation and retention.

In contrast, one-in-five believe they are in a dying sector and are not a priority (23%) or are unsure (22%). Older Canadians aged 55+ and those residing outside of Quebec (vs their counterparts) are more likely to view traditional energy worker jobs as essential and believe their training, creation, and retention should be prioritized.

**LABOUR FORCE:**

- Traditional energy worker jobs (i.e. those working in oil and gas, pipelines or refining for example) are an essential service to growing our economy and helping society. We should prioritize training, creation and retention of these jobs.
- Traditional energy jobs (i.e. those working in oil and gas, pipelines or refining for example) are in a dying sector and will contribute less to the economy and society in the future. This sector is not a labour market priority.
- I don't know

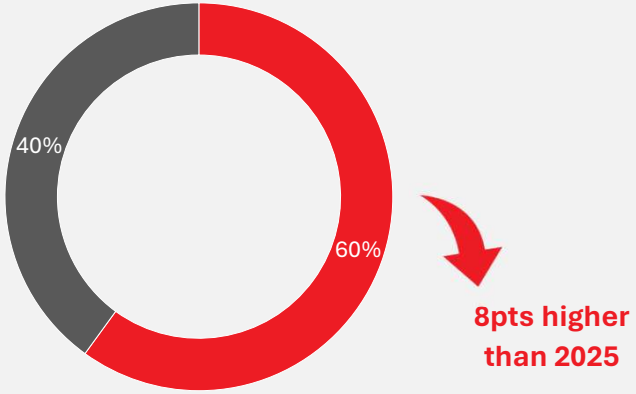



**CMS4.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion.
Base: All (n=425)

# Among those with an opinion, six-in-ten (60%) view traditional energy worker jobs as essential to growing our economy and worthy of prioritizing training, creation and retention.

**LABOUR FORCE [EXCLUDING "DON'T KNOW"]:**

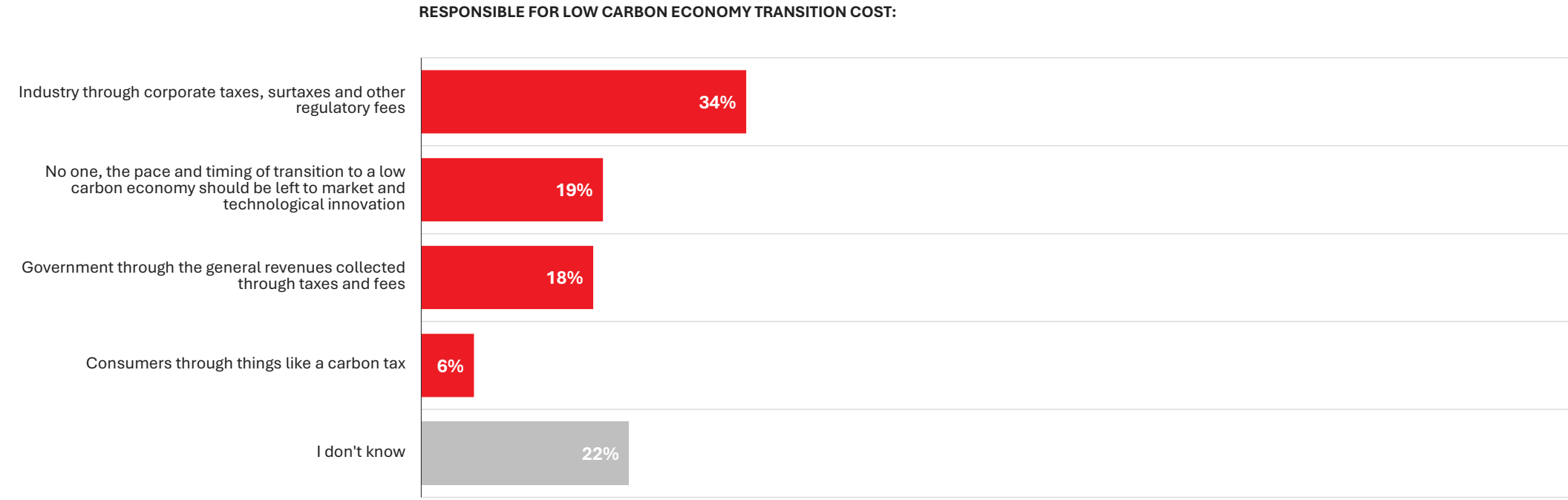
- Traditional energy worker jobs (i.e. those working in oil and gas, pipelines or refining for example) are an essential service to growing our economy and helping society. We should prioritize training, creation and retention of these jobs.
- Traditional energy jobs (i.e. those working in oil and gas, pipelines or refining for example) are in a dying sector and will contribute less to the economy and society in the future. This sector is not a labour market priority.




**CMS4.** Below are two points of view regarding various issues discussed in Canada. Please read both and select the one closest to your own personal opinion.
Base: Exclude "Don't know" (n=319)

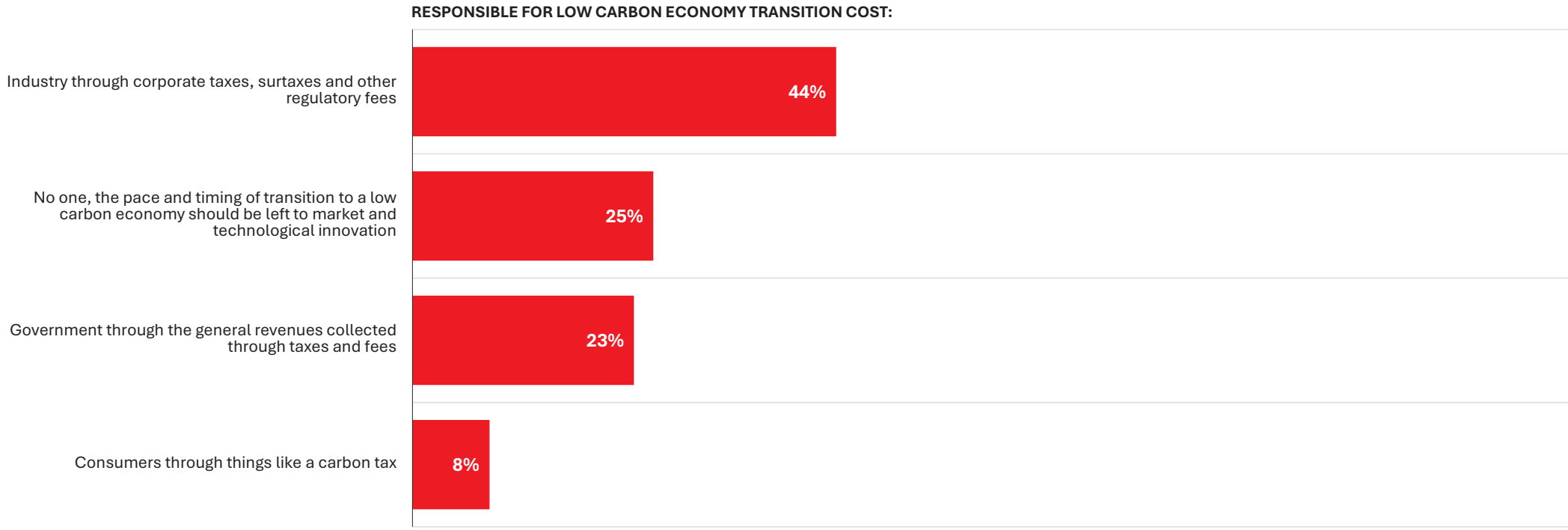
Significantly higher

# Over a third of Quebec residents (34%) believe the responsibility for paying the cost of transitioning to a low carbon economy should fall on industry through corporate taxes, surtaxes, and other regulatory fees.



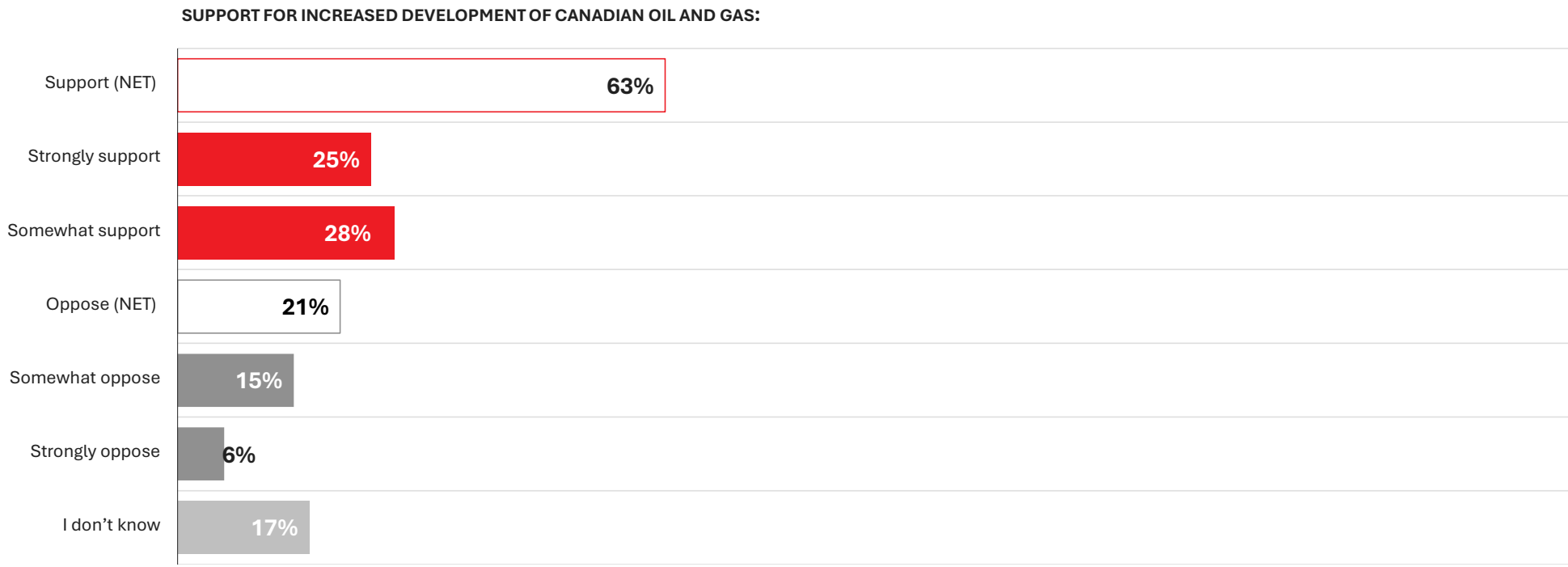

**CMS5A.** Canada is beginning the process of transitioning the country's economy from one heavily based on fossil fuels to one based more on sustainable environmentally friendly practices. There is a cost, however, that comes with this transition. Who should be responsible for paying for the cost of transitioning to a low carbon economy?
Base: All (n=425)

# Among those with an opinion, 0ver four-in-ten (44%) believe industries should be responsible for incurring the costs associated with transitioning to a low carbon economy.




**CMS5A.** Canada is beginning the process of transitioning the country's economy from one heavily based on fossil fuels to one based more on sustainable environmentally friendly practices. There is a cost, however, that comes with this transition. Who should be responsible for paying for the cost of transitioning to a low carbon economy?
Base: Exclude "Don't know" (n=333)

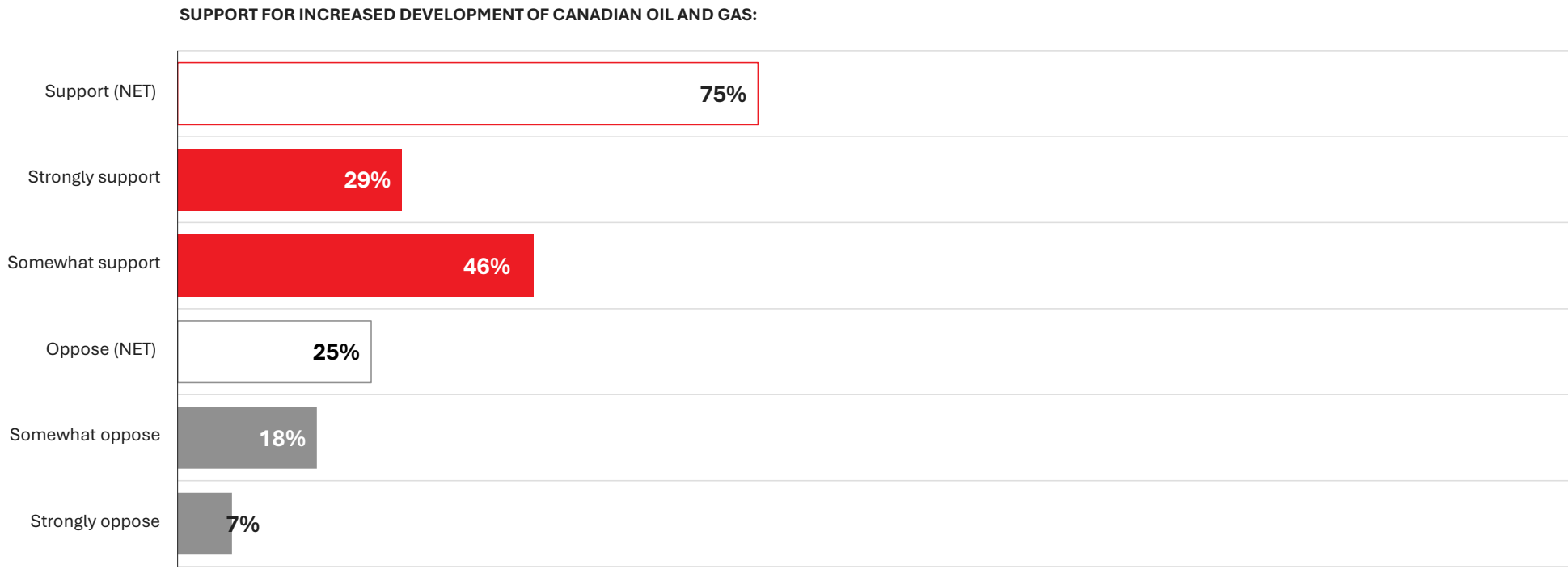
# Almost two-thirds (63%) of Quebec residents support Canada developing more oil and natural gas given the current unrest and wars in the world, to be a provider to European and Asian economies. This represents a significant 14-point increase from last.




**CMS6.** Given the current unrest and wars in the world, specifically the conflict in Iran, Russia's invasion of Ukraine and the conflict between Gaza and Israel, do you support or oppose Canada developing more oil and natural gas resources at this time to be a secure, reliable energy provider to the economies of Europe and Asia? *Wording changes slightly from previous wave.*
Base: All (n=425)

Significantly higher

# Among those with an opinion, three-quarters (75%) support Canada developing more oil and natural gas amidst global conflicts, to be a reliable energy provider to other economies.




**CMS6.** Given the current unrest and wars in the world, specifically the conflict in Iran, Russia's invasion of Ukraine and the conflict between Gaza and Israel, do you support or oppose Canada developing more oil and natural gas resources at this time to be a secure, reliable energy provider to the economies of Europe and Asia? *Wording changes slightly from previous wave.*
Base: Exclude "Don't know" (n=355)

Significantly higher

# A third (33%) of Quebec residents believe traditional energy workers have the same appreciation and level of care for the environment as those in other industries. This results is virtually unchanged from last year (35%)




**CMS8.** Do traditional energy workers (i.e. those working in oil and gas, pipelines, refineries, etc.) have a greater appreciation and level of care for the environment compared to other industries, less appreciation and level of care or about the same appreciation and level of care for the environment as workers in other industries? Compared to other industries...
Base: All (n=425)

# A quarter of Quebec residents (25%) say traditional energy workers live in their community.



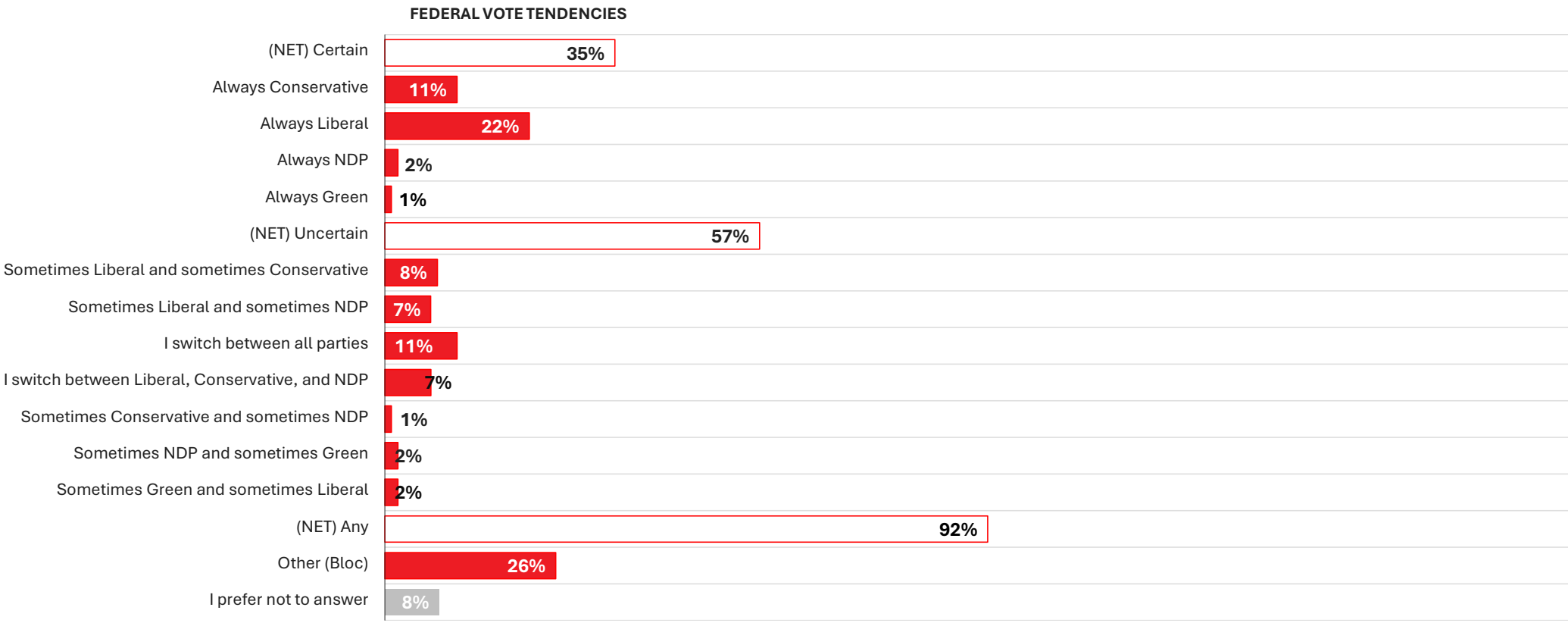

**CMS9.** Do traditional energy workers, that is, those who work in the oil and gas sector, pipelines or refining live in your community?
Base: All (n=425)

# 2

# Detailed Results: Voting Tendencies



# Federal voting tendencies




**CMS7.** Which of the options below best reflects how you typically vote in Federal General Elections
Base: All (n=425)

Significantly higher

# 3

# Our Team



# Our team

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# Our services

**Leger**
Marketing research and polling

**Customer Experience (CX)**
Strategic and operational customer experience consulting services

**Leger Analytics (LEA)**
Data modelling and analysis

**Leger Opinion (LEO)**
Panel management

**Leger Communities**
Online community management

**Leger Digital**
Digital strategy and user experience

**International Research**
Worldwide Independent Network (WIN)

**600**
employees

**185**
consultants

**8**
offices

MONTRÉAL | QUÉBEC |
TORONTO | WINNIPEG
EDMONTON | CALGARY |
VANCOUVER | NEW YORK

The Science of People.

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